



OFFICE OF LEGAL SERVICES INNOVATION

An Office of the Utah Supreme Court

INNOVATION OFFICE INTERIM UPDATE REPORT

NOVEMBER 20, 2020

SUMMARY

This Report is an interim update to the Innovation Office Report “Launch - October 2020.”

The Office has received 33 applications to the Sandbox. The Office has recommended 18 of those applications to the Court for admission to the Sandbox. The Court has authorized 12 entities (in whole or in part) to offer services in the Sandbox. 6 applicants withdrew their applications; 1 has withdrawn but will resubmit its application; 1 applicant was denied by the Office. There are 6 entities currently under active review by the Innovation Office. Applications come in at a rate of approximately 2 per week.

The following entities are currently operational and offering legal services: Blue Bee Bankruptcy, AGS Law, Rocket Lawyer, 1LAW, LawPal, FOCL Law, Law HQ, and Estate Guru. Rocket Lawyer and 1LAW have submitted their first data reports (see Actualized Risk Report below). The remaining entities have upcoming reporting dates as indicated in Table 2.

OVERALL METRICS

Total Applications Received	33
Applicants Recommended for Admission	18
Applicants Admitted to the Sandbox	12
Applicants Denied, Postponed, or Withdrawn	8
Applicants Recommended to Exit the Sandbox	0

TABLE 1: AUTHORIZED ENTITIES¹

	10 - Blue Bee	15 - AGS Law	19 - Firmly	04 - Lawpal	05 - Rocket Lawyer	07 - R&R	14 - FOCL	02 - 1Law	03 - LawHQ	12 - Nuttall	13 - Estate Guru	27 - Sudbury		
Risk Level	Low	Low	Low	Low / Moderate	Low / Moderate	Low / Moderate	Low / Moderate	Moderate	Moderate	Moderate	Moderate	Moderate		
Total Categories	1	3	1	4	15	9	1	17	1	5	5	2		
	2	1	1	2	2	2	3	4	3	4	6	1	Total Models	
Accident/Injury 4						X		1	X	X			9	Lawyers employed / managed by nonlawyers
Adult Care 3					X	X		X					4	<50% nonlawyer ownership
Business 8		X	X		17	X		10	X	X	X		6	50% + nonlawyer ownership
Criminal Expungement 3					X			X				X	3	Fee sharing
Discrimination 2					X			X					2	Software provider /w lawyer - doc completion
Domestic Violence 3					X	X		2					5	Software provider w/ lawyer involvement
Education 2					X			X					-	Software provider w/out lawyer involvement
Employment 5					1			2	X	X		X	2	Non-lawyer provider w/ lawyer involvement
End of Life Planning 6		X		X	3	X		X			X		-	Nonlawyer provider w/out lawyer involvement
Financial Issues 6	X			X	X	X		3			X		-	
Healthcare 4					X	X		X			X			
Housing (Rental) 3				X	16			X						
Immigration 2					X			2						
Marriage and Family 6				X	3	X	X	9		X				
Military 1					X									
Native American/ Tribal Issues -														
Public Benefits 3					X	X		X						
Real Estate 4		X			X			X			X			
Traffic Citations 1								3						

¹ Entity case counts reflect reporting through October 31, 2020.

TABLE 2: AUTHORIZED ENTITIES REPORTING STATUSES

Entity Name	Risk Category	Launch Date	First Report Due	Frequency
Blue Bee Bankruptcy	Low	10/1/20	1/5/21	Quarterly
AGS Law	Low	10/1/20	1/5/21	Quarterly
Firmly LLC	Low	12/1/20	1/5/20	Quarterly
Rocket Lawyer	Low-Moderate	10/1/20	11/5/20	Monthly
R&R Legal Services	Low-Moderate	11/1/20	12/5/20	Monthly
LawPal	Low-Moderate	11/1/20	12/5/20	Monthly
FOCL Law	Low-Moderate	11/1/20	12/5/20	Monthly
1Law	Moderate	10/1/20	11/5/20	Monthly
LawHQ	Moderate	11/1/20	12/5/20	Monthly
Nuttal Brown	Moderate + Fee Sharing	1/1/21	2/5/21	Monthly
Estate Guru	Moderate	11/1/20	12/5/20	Monthly
Sudbury Consulting / Code for America	Moderate	TBD	TBD	Monthly