## In the Supreme Court of the State of Utah

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In re: Application of Rocket Lawyer Inc.

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## AMENDED ORDER FOR AUTHORIZATION TO PRACTICE LAW

Based upon the Utah Supreme Court's plenary and constitutionally granted authority to regulate the practice of law in Utah, and the tenets of Standing Order 15, the Utah Supreme Court orders that Rocket Lawyer Inc. ("Rocket Lawyer") is authorized to practice law within the regulatory sandbox and subject to the restrictions outlined below.

The Court has reviewed the amended recommendation of the Office of Legal Services Innovation ("Innovation Office") dated September 21, 2020, for Rocket Lawyer to be authorized to practice law.

Rocket Lawyer is a privately-held, for-profit legal technology company currently offering automated legal document completion services to the public. The company proposes hiring and contracting with licensed Utah lawyers to provide legal services to the public to supplement their well-established online legal document completion tools.

The Innovation Office has assessed the risk of harm to Rocket Lawyer's targeted consumers relative to the risk of harm they currently face and has determined that the risk of harm presented by Rocket Lawyer's services is Low.

In light of the Court's responsibility to the public to effectively regulate the practice of law in Utah and in keeping with the tenets of Standing Order 15, the Court now orders as follows:

1. Rocket Lawyer is authorized to offer legal services through the following methods:

- a. Lawyer employed or managed by a nonlawyer
- b. Nonlawyer ownership
- 2. Rocket Lawyer is authorized to provide legal services across the following legal service areas, subject to the restrictions outlined below:
  - a. Adult Care
  - b. Business
  - c. Consumer Financial Issues
  - d. Criminal (Expungement)
  - e. Discrimination
  - f. Education
  - g. Employment
  - h. End of Life Planning
  - i. Healthcare
  - j. Housing (Rental)
  - k. Immigration
  - 1. Marriage and Family
  - m. Public Benefits
  - n. Real Estate
- 3. Rocket Lawyer will prominently display the following disclosure requirements:
  - a. Innovation Office Badge
  - b. Nonlawyer provider disclosure
  - c. Nonlawyer ownership disclosure

If Rocket Lawyer wishes to alter the terms of this authorization, conditions or requirements, it must submit any such change to the Innovation Office for further assessment. The Innovation Office will assess the proposed change and may permit the change if it deems the change does not materially increase the risks to consumers. If the Innovation Office finds a material increase in risk, then it will present the issue to the Court for further consideration.

This authorization is granted for the duration of the existence of the Sandbox, or until exit and permanent licensure at the discretion of the Court. Authorization is subject to Rocket Lawyer's compliance with the

conditions and requirements set forth in the Innovation Office Manual and the Innovation Office Recommendation to the Court and to a verification by the Innovation Office that the company's services are not causing material harm to consumers.

DATED this 10th day of August, 2022.

Matthew B. Durrant

Chief Justice