

In the Supreme Court of the State of Utah

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In re: Application of Savvi Technologies

AMENDED ORDER FOR AUTHORIZATION TO PRACTICE LAW

Based upon the Utah Supreme Court's plenary and constitutionally granted authority to regulate the practice of law in Utah, and the tenets of Standing Order 15, the Utah Supreme Court orders that Savvi Technologies is authorized to practice law within the regulatory sandbox and subject to the restrictions outlined below.

The Court has reviewed the recommendation of the Office of Legal Services Innovation ("Innovation Office") dated March 23, 2022, for Savvi Technologies to be authorized to practice law.

Savvi Technologies seeks to employ / partner with lawyers. Savvi uses document generation software to offer business documents to client tech companies. This platform assists in the formation documents and then allows the consumer to manage their organizational needs ongoing. Upon logging in they can track employee data, create human resources, intellectual property, stock options, and other financing documents. Built into the system are opportunities to engage the services of an attorney for more complex issues that may arise. Savvi Technologies will be owned by non-attorneys and will employ attorneys to provide legal services.

The Innovation Office has assessed the risk of harm to Savvi Technologies' targeted consumers relative to the risk of harm they currently face and has determined that the risk of harm presented by Savvi Technologies' service is Low.

In light of the Court's responsibility to the public to effectively regulate the practice of law in Utah and in keeping with the tenets of Standing Order 15, the Court now orders as follows:

1. Savvi Technology is authorized to offer legal services through the following methods:
 - a. Lawyer employed or managed by a nonlawyer
 - b. Lawyers sharing profits with nonlawyers
 - c. Nonlawyer ownership
2. Savvi Technologies is authorized to provide legal services across the following legal service areas, subject to the restrictions outlined below:
 - a. Business
3. Savvi Technologies shall conform to the Low Innovation reporting requirements imposed by the Innovation Office.
4. Savvi Technologies will prominently display the following disclosure requirements:
 - a. Innovation Office Badge
 - b. Nonlawyer ownership disclosure

If Savvi Technologies wishes to alter these conditions or requirements, it must submit any such change to the Innovation Office for further assessment. The Innovation Office will assess the proposed change and may permit the change if it deems the change does not materially increase the risks to consumers. If the Innovation Office finds a material increase in risk then it will present the issue to the Court for further consideration.

This authorization is granted for the duration of the existence of the Sandbox, or until exit and permanent licensure at the discretion of the Court. Authorization is subject to Savvi Technologies' compliance with the conditions and requirements set forth in the Innovation Office Manual and the Innovation Office Recommendation to the Court and to a verification by the Innovation Office that the company's services are not causing material harm to consumers.

DATED this 16th day of August, 2022.



Matthew B. Durrant
Chief Justice