



Legal Services Innovation Committee

Meeting Agenda (Amended)

March 17, 2026

1:00PM – 2:30PM

Via Zoom

Next Meeting: April 21

Meeting Agenda

Action	Topic	Key Points	Tabs	Speaker	Time
Call to Order					
DISCUSSION	Welcome Introductions Public Comment			Alyson M.	1:00 – 1:05
VOTE	Approval of February Meeting Minutes		Tab 1	Alyson M.	1:05 – 1:10
DISCUSSION	Consumer Disclosures	Implementation Policy/Compliance Working Group CJAs/Umbrella Entities	Tab 2	Andrea D. Kim F. Ciriac A.	1:10 – 1:25
DISCUSSION	Jurisdictional Limits to Authorization			Andrea D. Alyson M.	1:25 – 1:30
Closed Session					
DISCUSSION	Applications	Request for Reconsideration	Tab 3	Lindsey B. Nick H. Gretchen L.	1:30 – 1:40
DISCUSSION	Phase 2 Assessments	Policy/Compliance Working Group Multijurisdictional Practice Questions	Tab 4	Ciriac A. Kim F.	1:40 – 2:00
DISCUSSION	Entity Reporting Responses		Tab 5	Chris M. Tucker S.	2:00 – 2:15

Post-Closed Session

VOTE	Closed Session Items				2:15 – 2:20
DISCUSSION VOTE	Applications			Lindsey B. Nick H. Gretchen L.	2:20 – 2:30